

SG GENERAL DEALERS LLP

201, Rajeshri Accord, Telly Gully X Lane, Andheri E, Mumbai -400 069
LLPIN: AAA-5775 Email id: info@sgco.co.in

To,
The BSE Ltd
P.J. Towers, Dalal Street,
Mumbai – 400001

Subject: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Ma'am,

Please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 56,00,000 (Fifty-Six Lakhs) Equity Shares representing 4.69% of the Paid-up Equity Share Capital of Kisan Mouldings Limited on March 26, 2024, through Preferential Allotment on private placement basis by the Target Company to the Acquirer.

You are requested to take the same on your records.

For SG General Dealers LLP

Santosh Singrodia
Designated Partner
DIN: 01501571

Date: 28th March, 2024
Place: Mumbai

CC:
To
The Compliance Officer
Kisan Mouldings Limited
"Tex Centre", K-Wing, 3rd Floor,
26 'A' Chandivali Road,
Off Saki Vihar Road,
Andheri (East), Mumbai – 400072

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ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Kisan Mouldings Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	<ol style="list-style-type: none"> 1. M/s. SG General Dealers LLP 2. M/s. Ladderup Ventures LLP 3. M/s. Ladderup Finance Limited 		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	11,07,951	0.93%	0.93%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	11,07,951	0.93%	0.93%
Details of acquisition			
a) Shares carrying voting rights acquired	56,00,000	4.69%	4.69%
b) VRs acquired otherwise than by equity shares	56,00,000	4.69%	4.69%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	NIL	NIL	NIL

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category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	56,00,000	4.69%	4.69%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	67,07,951	5.62 %	5.62 %
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	67,07,951	5.62 %	5.62 %
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Issuance of 56,00,000 Equity Shares of face value of Rs. 10/- each fully paid up, for cash, at an issue price of Rs. 18.50/- (including premium of Rs. 8.50)/- per Equity Share, determined in accordance with the provisions of chapter V of SEBI ICDR Regulation 2018.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26/03/2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,86,30,650 representing 33,86,30,65 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,19,46,30,650 representing 1,19,46,30,65 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,19,46,30,650 representing 1,19,46,30,65 equity shares of Rs. 10/- each		

For SG General Dealers LLP

Santosh Singrodia
Designated Partner
DIN: 01501571

Place: Mumbai
Date: 28th March 2024